



Chicago Engineers' Foundation

of the Union League Club of Chicago

Legacy Society Commitment Form

I/We wish to be recognized with membership in the *Chicago Engineers' Foundation Legacy Society* to help ensure the future of Chicago's next generation of engineers.

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____

E-MAIL _____ PHONE _____

All information below is confidential and is only used to track current and potential legacy and planned gifts to the Chicago Engineers' Foundation.

I/We have provided for the future of the Chicago Engineers' Foundation in the following manner: (Check all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Bequest through will or trust | <input type="checkbox"/> Bequest of a bank account or insurance policy |
| <input type="checkbox"/> Charitable gift annuity | <input type="checkbox"/> Gift or assignment of qualified retirement assets |
| <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> One-time gift of significance to the Endowment Fund |
| <input type="checkbox"/> Charitable lead trust | <input type="checkbox"/> Other _____ |

I/We have attached a copy of the page or paragraph from the will or trust bequest, beneficiary designation form for bank account or life insurance, charitable trust, beneficiary designation form for retirement account, or other plan provisions.

The estimated current dollar value of my gift is \$ _____

Note: A dollar value of your planned gift will be credited to you for cumulative gift acknowledgement.

Please list my /our name(s) as *Chicago Engineers' Foundation Legacy Society* members as follows:

(Please note if you would like to remain anonymous)

Signature

Date